

Top Stories This Week

- August IIP Growth At 6.4% Vs 4.2% (MoM). April-August IIP Growth At 4.1% Vs 3% (YoY)
- September CPI Inflation At 4.41% Vs 3.66% (MOM). WPI Inflation at -4.54 Vs -4.95 (MOM).
- Yes Bank eyeing buyouts in mid-sized funds space after RBI gives Mutual Fund nod (ToI).
- DB Corp Acquires 14 Frequencies In Phase-III Radio FM Auctions.
- TCS Q2 Net Profit Up 6.1% At `6,055.2 Cr (QoQ). EBIT Up 9% At `7,353.6 Cr (QoQ).
- Taro Pharma acquires Canadian Co Zalicus – ET
- Videocon Looking to split loss making Telecom biz into 6 entities – ET
- Govt Will Import Of 2,000 Tonnes Of Pulses In Addition To Earlier 7,000 Tonnes
- Reuters: IndiGo To Launch Up To \$400 m IPO On October 26
- Fin Tech Concludes Sale Of 11% Stake In IEX With DCB Power & Kiran Vyapar
- Mindtree Q2 Cons Net Profit Up 14.5% At `158.2 Cr (QoQ). Cons EBITDA Up 24.8% At `216.4 Cr (QoQ)
- CCI Clears Standard Life's Additional Stake Buy In HDFC Life From 26% to 35%

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	27214	27079	0.50
NIFTY	8238	8189	0.60
MIDCAP	11047	10937	1.01
SMLCAP	11495	11348	1.30
METAL	7598	7439	2.14
OIL&GAS	9280	9062	2.41
AUTO	18501	18009	2.73
TECK	6049	6273	-3.57
BANKEX	20459	20059	1.99
IT	11003	11520	-4.49
FMCG	7979	7982	-0.04
HC	18162	18212	-0.27
PSU	7079	6955	1.78
CD	11834	11618	1.86
POWER	1931	1887	2.33
CG	16202	15735	2.97
REALTY	1422	1418	0.28

Global Indices

DOW	17215	17084	0.77
NASDAQ	4886	4830	1.16
FTSE	6378	6416	-0.59
NIKKEI	18291	18438	-0.80
HANGSENG	23067	22458	2.71

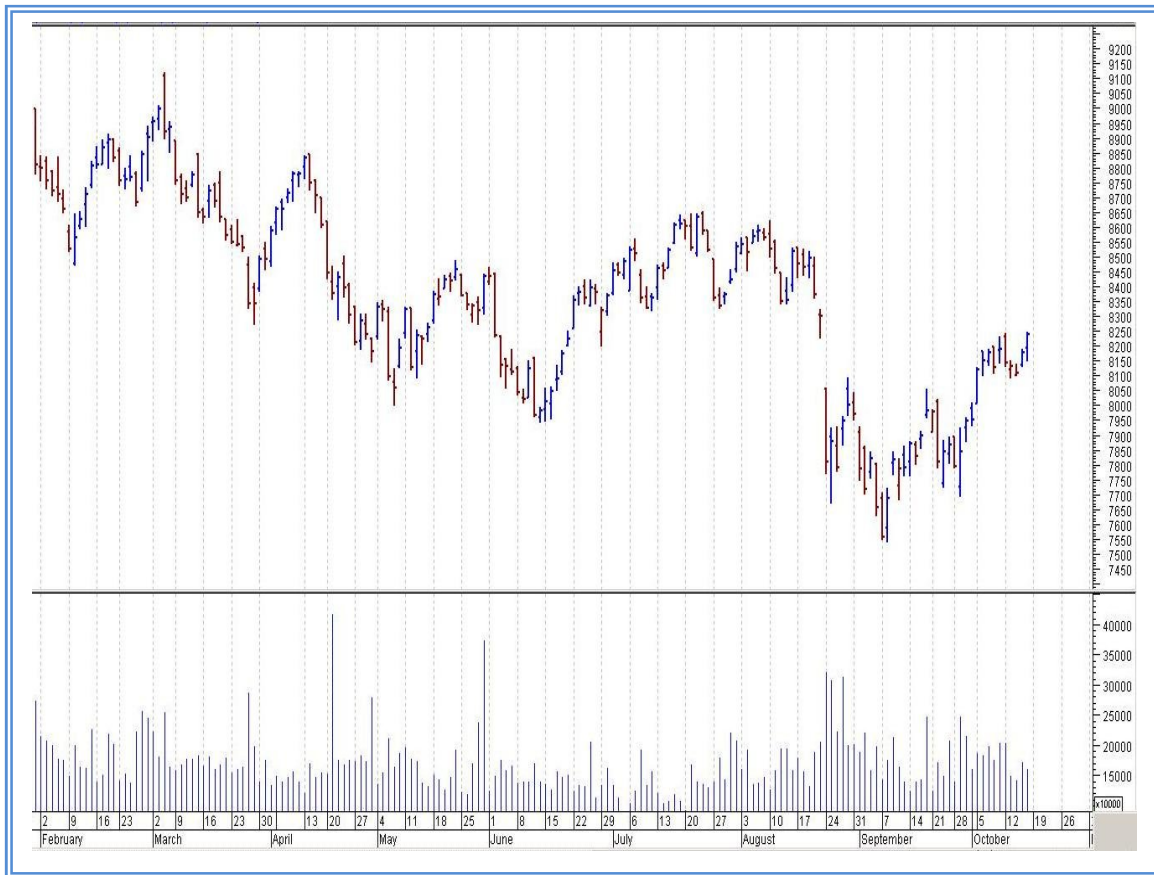
Top Gainers Weekly

Scrip	Price	% Chg
Palred Technologies	120.50	21.47
Castex Technologies	25.10	20.67
Asian Granito India	145.70	16.10
Adani Enterprises	96.00	11.63
Gitanjali Gems	40.20	10.29

Top Losers Weekly

Scrip	Price	% Chg
DCB Bank	95.80	30.30
Advanta	545.00	10.35
CCL Products India	218.65	10.11
Elgi Equipments	142.30	7.66
Bharat Forge	896.45	6.18

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8000	8050	8100	8238	8270	8350	8450
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8025		8065		8205		8375

Market Commentary

Key benchmark indices edged higher in a range-bound trade as stimulus hopes in China and Japan in the wake of recent weak economic data offset disappointment from the latest batch of corporate earnings of India Inc. The Sensex gained 135.09 points or 0.49% to settle at 27,214.60. The gains for the Sensex were lower in percentage terms than those for the 50-unit CNX Nifty index. The 50-unit CNX Nifty rose 48.45 points or 0.59% to settle at 8,238.15. The Sensex regained psychological 27,000 mark after falling below that mark at the onset of the week. The BSE Mid-Cap index rose 1%. The BSE Small-Cap index gained 1.29%. Both these indices outperformed the Sensex. The market fell in three out of five sessions of the week. For the next week Nifty likely to trade in the range between 8350 – 8450 in the upper side and 8100 – 8050 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Godfrey Phillip	851.20
Intellect Design	214.85
Mangalam Drugs	176.80
Mirza Intl	136.05
Zee Entertainme	423.45

Stocks at 52 wk Low

Scrip	Cmp
IDFC	60.20
Innoventive Ind	6.85
Thermax	836.35
Zylog Systems	3.25
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FII Activity

Date	Figures in crore
12/10	317.56
13/10	272.61
14/10	121.75
15/10	291.73
16/10	436.79
NET	1440.44

DII Activity

Date	Figures in crore
12/10	-175.07
13/10	-273.51
14/10	-207.73
15/10	102.21
16/10	102.49
NET	-451.61

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
TVSMOTORS	B	247	258
VOLTAS	B	282	298
ASIANPAINTS	B	880	908
ACE	B	46	58
SHIVTEX	B	55	68

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Jindal Photo	177.80
Cera Sanitary	2130.75
NIIT Tech	493.60
Pantaloons Fashion	230.20
Nestle	6569.40

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

19 OCT: SKSMICRO, ULTRACEMCO, KESORAMIND, PETRONET, HCLTECH, GATI,
 20 OCT: CANFINHOME, ZENSARTECH, ZEEMEDIA, SBBJ, SYNGENE,
 FEDERALBNK, HEROMOTOCO, BAJAJFINSV, ADANITRANS, ACC, BIOCON, DHFL
 21 OCT: CAIRN, WIPRO, JSWSTEEL, M&MFIN, IDEA, IRB, HDFCBANK, BAJAJ-AUTO, IBULHSGFIN, BAJAJHLDNG, IBREALEST, HCL-INSYS
 22 OCT: CADILAHC
 23 OCT: INFRATEL, INOXLEISUR, ASIANPAINT

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